

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



IBI Group Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1547)

POSITIVE PROFIT ALERT

This announcement is made by IBI Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and the potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record a net profit attributable to the owners of the Company of approximately HK\$51.9 million to HK\$56.2 million for the year ended 31 March 2021, representing an increase of approximately 140% to 160% as compared to a net profit of approximately HK\$21.6 million for the year ended 31 March 2020. Despite the decrease in revenue from contracting in both Hong Kong and Macau, primarily as a result of the adverse impact of COVID-19, the Group benefited from a significant increase in realised and un-realised fair value gain from investments in listed equities measured at fair value through profit or loss.

As the Company is still in the process of finalising the consolidated annual results of the Group for the year ended 31 March 2021, the information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 March 2021 and information currently available to the Board, which have not been audited by the auditor of the Company nor confirmed by the audit committee of the Company and is subject to adjustment. Details of the financial information and performance of the Group for the year ended 31 March 2021 will be contained in the annual results announcement of the Company, which is expected to be published in late June 2021 in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
IBI Group Holdings Limited
Neil David Howard
Chairman

Hong Kong, 3 May 2021

As at the date of this announcement, the executive Directors are Mr. Neil David Howard and Mr. Steven Paul Smithers; and the independent non-executive Directors are Mr. Richard Gareth Williams, Mr. Robert Peter Andrews and Mr. David John Kennedy.